Student access to SFU Bloomberg terminals

* Fall 2020 edition
Steps to Terminal Access:

Part 1: Students
Students create web portal login

Part 2: Faculty
Instructor or librarian approves student access request

Part 3: Students
Students create a Terminal login

Do this all at https://portal.bloombergforeducation.com
Creating a Login: Part 1

Student Creates Bloomberg for Education Account

The student follows these steps:

- Step 1: Creates Learner account at portal.bloombergforeducation.com
- Step 2: Signs up with school email address and clicks Sign Up
- Step 3: Clicks on email verification link

Student FAQ

Q: Do I need to take the BMC to get Terminal access?  
A: No.

Q: How soon will I be able to access the Terminal?  
A: When your instructor or a librarian enables you, you’ll be able to create your Terminal account.
Creating a Login: Part 2

*Instructor or Librarian Authorizes Student to Create Terminal Account*

Either your instructor or a librarian will need to take authorize your terminal access before you can move on to Part 3.

**A. If Bloomberg terminal access is required for a class assignment:** notify your instructor that you have created your Learner account on Bloomberg's Education portal.

**B. For all other situations,** email Mark Bodnar, Business & Economics Librarian: mbodnar@sfu.ca.

- Include your full name and email address.
- Briefly describe your research. (Remember that use of Bloomberg for non-academic reasons is not currently permitted.)

Expect that you may need to wait at least a few days for your account to be authorized.
Creating a Login: Part 3

**Student Creates Bloomberg Terminal Login**

The student follows these steps:

- **Step 4**: Opens Terminal Access tab in portal.bloombergforeducation.com and inputs information
- **Step 5**: Accesses the Terminal with provided credentials
  - Go to bba.bloomberg.net
  - Enter Bloomberg Terminal username & password
  - Verify your identity with code sent to email/phone
  - Click the down arrow beside “Launch” button and select “Launch within the browser.”

**Student FAQ**

Q: A paywall appeared when I logged into the BMC web portal. What do I do?  
A: Ignore it and click on the Terminal Access tab.

Q: Will I be notified when the professor has enabled me for access?  
A: Not by Bloomberg – your faculty contact or a librarian will let you know.

Q: What do I do when I get Citrix warning messages?  
A: You should not need to download Citrix to access the Terminal via a web browser; however, you can choose to install a Citrix client if desired: [Instructions](#)

Q: I tried to log in but saw a message saying the Terminal is not available. What do I do?  
A: All Terminals are in use. Come back later and try again.