

Financial Data via the SFU Library

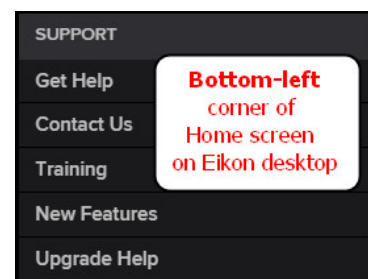
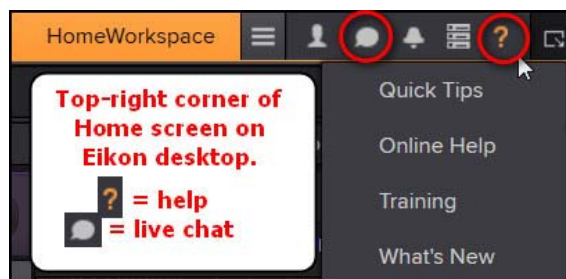
A: Thomson Reuters Eikon + Datastream

Access and logging in:

- Access instructions: <http://bit.ly/sfu-eikon>
- One computer in each SFU Library branch, plus an installation on *Bloomberg Terminal #3* in the Segal Graduate Trading Room.
- Passwords change often. For the library installations: visit the Loans Counter in the library to get the current username and password for the Eikon installation in that library. For the Segal installation: look for a link to "*Eikon Datastream Credentials (BEAM and M.Sc. Finance)*" on the desktop of Bloomberg terminal #3.

Tour of key functions:

1. *Help!?* Where to find instruction videos, cheat sheets, manuals, etc. within Eikon.



2. How to find information needed to *analyze a company* (both Canadian- & US-listed ones).

3. How to *download/save the financial statements & ratios* of a company into an Excel spreadsheet, plus how to deal with financials denominated in different currencies.
4. How to get the *definition* of a financial ratio (how Reuters calculates it).
5. How to find *news* about a company, industry, and economy and/or a person.
6. How to find a suitable *index* for a specific sector or sub-sector and how to get the list of *constituents* within an index. How to get its industry average financial ratios.
7. How to find *economic* data that is relevant to a particular sector.
8. How to find *commodity* data about, gold, silver, etc. and also news about it.
9. How to *graph/chart* data on Eikon.
10. How to *print/save* an image from a screen.

B: Other Financial Data Sources

S&P Capital IQ

- Key points: Auditable data + Excel templates
- Blog posts for details: <http://bit.ly/buecbuzz-capiq>

WRDS Datasets: Compustat, CRSP, BoardEx, IBES, NYSE TAQ, Option Metrics...

- Creating accounts
- Subscribed vs. not subscribed
- Standard format

More? CFMRC TSX + Bloomberg in Burnaby + FRED + ... ?

